BYRON FINANCIAL L.L.C.
Asset Management ▪ Wealth Transfer Planning ▪ Trust Services

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Byron Financial, LLC Announces New Firm Member and Promotion

September 12, 2014 – (Charlotte, N.C.) Byron Financial, LLC, a wealth management firm based in SouthPark, is pleased to announce the addition of Silas Cooley as Investment Advisor and the promotion of Josh Mayor to Partner.

Silas Cooley joins the firm with more than five years of experience in the investment industry serving the needs of high net-worth clients. Prior to Byron, he was Key Relationship Manager at The Vanguard Group as part of the firm's Voyager Select Services. There he managed client accounts which involved asset allocation, rebalancing, cash flows and charitable distributions. At Byron Financial, Silas assists in servicing client investment accounts including modeling, rebalancing, fund reviews and performance reporting. He has a Master's in Business Administration, and a Bachelor's in Trust and Wealth Management with a Minor in Financial Planning. He maintains his Series 7, 6, 63 and 65 Securities licenses.

Also, Josh Mayor has been promoted to Partner, Director of Investments and Compliance at Byron Financial. He joined the firm in 2012 after a seven year career in the financial industry as wealth manager at Greer & Walker Investment Advisors and tax associate at PriceWaterhouseCoopers. In this new role, Josh manages all aspects of the firm's client investment accounts and asset management process, including tax planning, and oversees the company's compliance policies and procedures. Josh is a Certified Financial Planner™ (CFP®), Certified Public Accountant (CPA) and certified as a Personal Financial Specialist (PFS), which is awarded to the highest-level of CPAs who meet specific experience, education and examination requirements. He has a Master's in Accounting and Bachelor's in Economics from the UNC Kenan-Flagler Business School.

ABOUT BYRON FINANCIAL, LLC

Byron Financial LLC is a private, independent wealth management firm based in Charlotte, NC. Founded by Bill Byron in 1986, the company specializes in asset management, estate preservation, wealth transfer planning, tax strategies, charitable planning, and trust services for high net-worth individuals and mid-sized, privately held companies. For more information, please visit www.byronfin.com.